



## Audit International

What's New  
Version 28.1

# Index

|       |                                                              |    |
|-------|--------------------------------------------------------------|----|
| 1.    | Caseware Working Papers 2026.00.058 .....                    | 3  |
| 1.1   | Features .....                                               | 3  |
| 1.2   | Fixes and improvements.....                                  | 7  |
| 2.    | Universal .....                                              | 8  |
| 2.1   | Features .....                                               | 8  |
| 2.2   | Fixes.....                                                   | 8  |
| 3.    | Audit content.....                                           | 9  |
| 3.1   | Caseware International.....                                  | 9  |
| 3.1.1 | Overview.....                                                | 9  |
| 3.1.2 | Content updates.....                                         | 9  |
| 3.2   | Related annexures.....                                       | 11 |
|       | Annexure A – Content changes by Caseware International ..... | 12 |
|       | Annexure B – Detailed content changes (CWI).....             | 14 |
|       | Annexure C – Known matters.....                              | 17 |
|       | Annexure D – Firm author notice.....                         | 18 |
|       | Update .....                                                 | 18 |
|       | Retain letters function .....                                | 18 |
|       | Dashboard .....                                              | 18 |

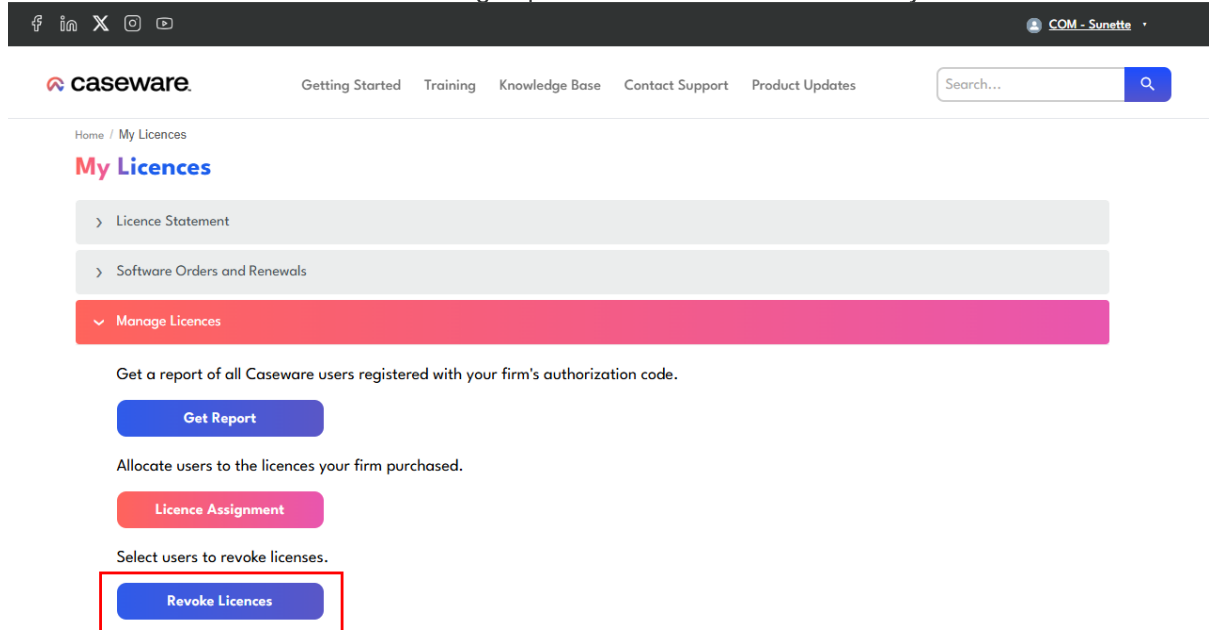
# 1. Caseware Working Papers 2026.00.058

The following describes the features and fixes included in Working Papers 2026 and related products, as published in Caseware's official documentation.

## 1.1 Features

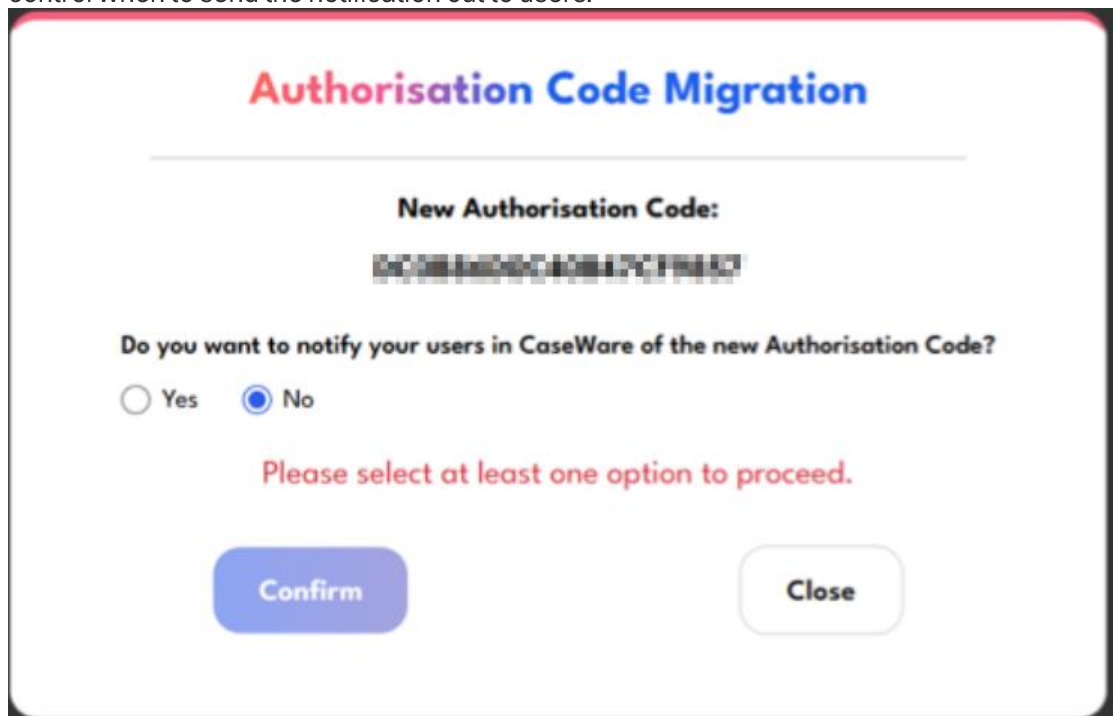
This release includes the following new features:

- You can now revoke Caseware Working Paper licences from the Community:



- You are able to send in app notifications to all users in your firm to register Caseware Working Papers with the organisations new authorisation code. This is helpful when you renew your Caseware licences and all users need to be moved to the new authorisation code.

- From the Success Community licence management screen, you will be able to control when to send the notification out to users:



**Authorisation Code Migration**

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**New Authorisation Code:**

**XXXXXXXXXXXXXXX**

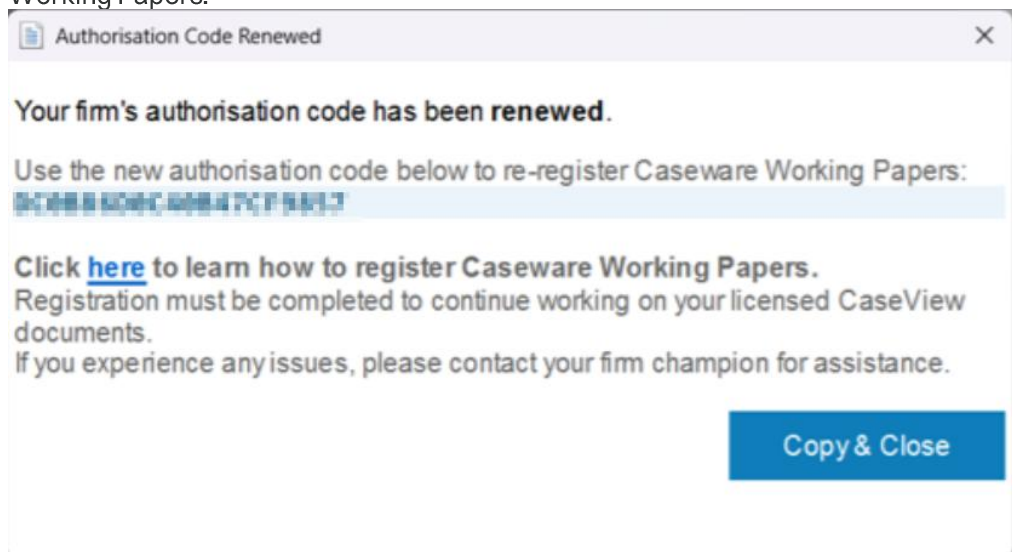
Do you want to notify your users in CaseWare of the new Authorisation Code?

☐ Yes ☒ No

Please select at least one option to proceed.

**Confirm** **Close**

- Users will get this notification with steps to follow when they open Caseware Working Papers:



**Authorisation Code Renewed**

**Your firm's authorisation code has been renewed.**

Use the new authorisation code below to re-register Caseware Working Papers:

**XXXXXXXXXXXXXXX**

Click [here](#) to learn how to register Caseware Working Papers.  
Registration must be completed to continue working on your licensed CaseView documents.  
If you experience any issues, please contact your firm champion for assistance.

**Copy & Close**

- You are able to view all issues in a Caseware file as tasks in Caseware Cloud:



## View Issues as Tasks in Caseware Cloud

Use the below to enable this functionality in this file.

[? Help](#)

**Issues are visible in Caseware Cloud**

Issues raised in this Working Papers engagement now appear in Caseware Cloud as tasks.

Enabled on Wed Sep 2 14:28:00 UTC+0200 2026

**Enabled**

This is a Caseware SmartSync file

Passed

Working Papers is integrated with Caseware Cloud

Passed

Working Papers Security is enabled

Passed

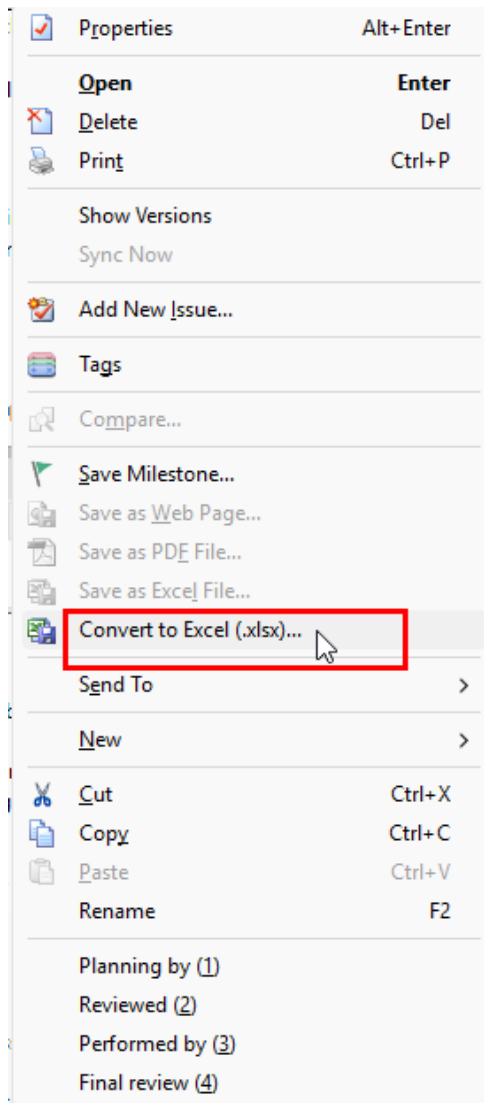
Run checks again

Disable issues

Issues to Cloud Tasks enabler, version 1.0.0

It has to be a SmartSync file that is integrated with Caseware Cloud and you must be using Cloud security on that file.

- A **Convert to Excel File (.xlsx)** option has been added to the right-click menu in the Document Manager, which converts a CSV file to .xlsx and replaces the original file.



- The Data Store Administration Tool is now compatible with Microsoft SQL Server 2025.

## 1.2 Fixes and improvements

This release includes fixes to the following issues:

- After lockdown, opening a document's properties and clicking OK trimmed a leading space from the document name, creating a modification event after lockdown.
- Excel imports truncated the extended map description in files that have multiple languages enabled.
- Deleting the first folder in the Document Manager deleted all Document Manager content when a workflow layout was applied.
- The History automatic document omitted some history events when filtering by a date range, due to a UTC timezone offset.
- Files closed unexpectedly when signed into Caseware Cloud with certain privileges.
- Child copies became stuck in a continuous syncing state.
- Dragging and dropping multiple files into the Document Manager changed the content of every file after the first, resulting in documents with content from another file.
- Working Papers defaulted to a fixed runtime instead of the evergreen WebView2 runtime.
- Attaching an .sfc file to an issue resulted in an error due to a file corruption check that did not apply to uncompressed attachments.
- External data cells in CaseView with an asterisk in the Form field caused data loss.
- CaseView pie charts using the old look rendered a default set of data instead of the values passed to them.
- CaseView crashed during HTML exports in documents with certain subdocument structures.

## 2. Universal

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The following describes the features and fixes available to you in the latest release of Audit System.

### 2.1 Features

This release includes the following new features:

- Improved Audit template installation functionality. If the user is using a newer version of Working Papers, the template is automatically converted to the corresponding Working Papers version during installation.
- Added a new Document menu item, **Combined**, to be utilized in Letters.

### 2.2 Fixes

This release includes fixes to various script errors and interface-related issues, as well as the following:

- Implemented a loading icon in the Tag Procedure dialog to improve user feedback during processing.
- Resolved an encoding issue that affected the Browse button used to select the Hotfix file in PCUTIL.
- Updated scripts to ensure missing metadata is added when CV entries contain non-standard date formats.
- Assigned users are being displayed as undefined in the Allocate procedure dialog.
- Skipping a settings update incorrectly increments the AO document version even though the changes are not applied.
- In the Risk reports, Inherent Risk Factors and Inherent Risk Factors Categories are missing in Report menu.
- The grouping sort order is not retained when attempting to insert a procedure from the Content Library when no content is available.
- During the update process, external documents with identical names are unintentionally replaced.
- In the Control Matrix, a New View does not appear immediately and is displayed after another view is created.

## 3. Audit content

### 3.1 Caseware International

Caseware® International Inc. licenses certain content for Audit International under agreement with the Chartered Professional Accountants of Canada (CPA Canada). The content provides non-authoritative guidance on applying International Standards on Auditing (ISAs) issued by the International Auditing and Assurance Standards Board. These forms are designed to assist practitioners in the implementation of the ISAs and are not intended as a substitute for the ISAs themselves.

#### 3.1.1 Overview

This version of Audit International includes the narrow-scope amendments to the definition of a “listed entity” and a “public interest entity” in the International Ethics Standards Board for Accountants’ (IESBA) Code of Ethics. These amendments are effective for the audit of financial statements for periods beginning on or after 15 December 2026. Accordingly, the new and revised content relating to these amendments, including requirements applicable to publicly traded entities, will only be included for audit of financial statements for periods beginning on or after 15 December 2026.

#### 3.1.2 Content updates

| Form numbers                 | Description                                                                                                                                                        |
|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Engagement file setup</b> |                                                                                                                                                                    |
| <b>400.</b>                  | Added 1 new procedure and new procedure tag “Publicly traded”.<br>Minor changes to 1 procedure.                                                                    |
| <b>400-2.</b>                | Added 1 new procedure and new procedure tag “Publicly traded”.                                                                                                     |
| <b>Audit</b>                 |                                                                                                                                                                    |
| <b>ONEFORM.</b>              | Added Independence requirements to the Communications with Management/TCWG section.                                                                                |
| <b>Planning</b>              |                                                                                                                                                                    |
| <b>438.</b>                  | Updated letter to include ISA 260 amendments (new Ethical requirements section).                                                                                   |
| <b>Risk assessment</b>       |                                                                                                                                                                    |
| <b>501.</b>                  | Corrected the calculations for Owner’s equity, related to dividends, which corrects the value for Return on Investment and Interest to Net income before interest. |
| <b>Risk response</b>         |                                                                                                                                                                    |
| <b>665.</b>                  | Corrected the calculations for Owner’s equity, related to dividends, which corrects the value for Return on Investment and Interest to Net income before interest. |
| <b>Completion documents</b>  |                                                                                                                                                                    |
| <b>DOC</b>                   | Major changes to 1 procedure.<br>Minor changes to 1 procedure.<br>Updated the conclusion section permissions. (No changes to content)                              |
| <b>302.</b>                  | Major changes to 2 procedures.<br>Minor change to 1 procedure.                                                                                                     |

| Form numbers  | Description                                                                                                                                                                                |
|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>305.</b>   | Added 4 new procedures.<br>Major changes to 2 procedures.<br>Minor changes to 9 procedures.<br>Deleted 1 procedure.<br>Updated the conclusion section permissions. (No changes to content) |
| <b>310.</b>   | Major change to 1 procedure.<br>Minor changes to 2 procedures.                                                                                                                             |
| <b>340.</b>   | Added 1 new procedure.<br>Major changes to 1 procedure.                                                                                                                                    |
| <b>340-1.</b> | Added 5 new procedures.<br>Major changes to 1 procedure.                                                                                                                                   |
| <b>367.</b>   | Updated letter to include requirements of all entities 260.18 and 260.21 (new Ethical requirements section).                                                                               |

### **3.2 Related annexures**

- Annexure A – Content changes by Caseware International
- Annexure B – Detailed content changes (CWI)
- Annexure C – Known matters
- Annexure D – Firm author notice

## Annexure A – Content changes by Caseware International

| Doc #         | Name                                                                                       | Change Based On                     |                                                         | New/Existing Users       |                       | Minimal Engagement Profile |       |         |          |      |        |
|---------------|--------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------------------------------|--------------------------|-----------------------|----------------------------|-------|---------|----------|------|--------|
|               |                                                                                            | Procedures / guidance / conclusions | Form (Automatic documents / New documents / Flat forms) | Master/ New client files | Existing Client Files | Minimal                    | Basic | OneForm | OneForm+ | Core | Tailor |
| Checklists    |                                                                                            |                                     |                                                         |                          |                       |                            |       |         |          |      |        |
| DOC           | Documentation checklist                                                                    | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| 302.          | Worksheet – Engagement quality review checklist                                            | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| 305.          | Reporting checklist                                                                        | ✓                                   |                                                         | ✓                        | ✓                     |                            |       | ✓       |          |      |        |
| 310.          | Checklist - Audit completion (Core)                                                        | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          | ✓    |        |
| 340.          | Worksheet – Matters to be communicated to management and those charged with governance     | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| 340.-1        | Communications to be made by the auditor with those charged with governance and management | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| Special forms |                                                                                            |                                     |                                                         |                          |                       |                            |       |         |          |      |        |
| 400.          | Optimiser checklist                                                                        | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| 400-2.        | Optimiser checklist                                                                        | ✓                                   |                                                         | ✓                        | ✓                     |                            |       |         |          | ✓    |        |
| ONEFORM.      | Audit memo                                                                                 |                                     | ✓                                                       | ✓                        | ✓                     |                            |       | ✓       | ✓        |      |        |
| Letters       |                                                                                            |                                     |                                                         |                          |                       |                            |       |         |          |      |        |
| 367.          | Audit findings – Sample letter                                                             |                                     | ✓                                                       | ✓                        | ✓                     |                            |       |         |          |      | ✓      |
| 438.          | Audit planning letter (Those charged with governance)                                      |                                     | ✓                                                       | ✓                        | ✓                     |                            |       |         |          |      | ✓      |

| Doc #      | Name                                     | Change Based On |   | New/Existing Users |   | Minimal Engagement Profile |  |  |  |  |  |
|------------|------------------------------------------|-----------------|---|--------------------|---|----------------------------|--|--|--|--|--|
| Flat forms |                                          |                 |   |                    |   |                            |  |  |  |  |  |
| 501.       | Analytical review – Ratios - Preliminary |                 | ✓ | ✓                  | ✓ | ✓                          |  |  |  |  |  |
| 665.       | Analytical review – Ratios - Final       |                 | ✓ | ✓                  | ✓ | ✓                          |  |  |  |  |  |
| PDF        |                                          |                 |   |                    |   |                            |  |  |  |  |  |
| OVERVIEW   | Overview of Audit International          |                 | ✓ | ✓                  | ✓ |                            |  |  |  |  |  |

## Annexure B – Detailed content changes (CWI)

| Doc #             | Name                                                                                       | Summary of Change                                                                                                                                                                          | Consideration                                                  | Minimum Engagement Profile |
|-------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|----------------------------|
| <b>Checklists</b> |                                                                                            |                                                                                                                                                                                            |                                                                |                            |
| DOC               | Documentation checklist                                                                    | Major changes to 1 procedure.<br>Minor changes to 1 procedure.<br>Updated the conclusion section permissions. (No changes to content)                                                      | Updated in both the master template and existing client files. | Tailor                     |
| 302.              | Worksheet - Engagement quality review checklist                                            | Major changes to 2 procedures.<br>Minor changes to 1 procedure.                                                                                                                            | Updated in both the master template and existing client files. | Tailor                     |
| 305.              | Reporting checklist                                                                        | Added 4 new procedures.<br>Major changes to 2 procedures.<br>Minor changes to 9 procedures.<br>Deleted 1 procedure.<br>Updated the conclusion section permissions. (No changes to content) | Updated in both the master template and existing client files. | OneForm                    |
| 310.              | Checklist - Audit completion (Core)                                                        | Major changes to 1 procedure.<br>Minor changes to 2 procedures.                                                                                                                            | Updated in both the master template and existing client files. | Core                       |
| 340.              | Worksheet - Matters to be communicated to management and those charged with governance     | Added 1 new procedure.<br>Major change to 1 procedure.                                                                                                                                     | Updated in both the master template and existing client files. | Tailor                     |
| 340-1.            | Communications to be made by the auditor with those charged with governance and management | Added 5 new procedures.<br>Major changes to 1 procedure.                                                                                                                                   | Updated in both the master template and existing client files. | Tailor                     |

| Doc #                | Name                                                  | Summary of Change                                                                                                                                                  | Consideration                                                  | Minimum Engagement Profile |
|----------------------|-------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|----------------------------|
| <b>Special forms</b> |                                                       |                                                                                                                                                                    |                                                                |                            |
| 400.                 | Optimiser checklist                                   | Added 1 new procedure and new procedure tag "Publicly traded". Minor changes to 1 procedure.                                                                       | Updated in both the master template and existing client files. | Tailor                     |
| 400-2.               | Optimiser checklist                                   | Added 1 new procedure and new procedure tag "Publicly traded".                                                                                                     | Updated in both the master template and existing client files. | Core                       |
| ONEFORM.             | Audit memo                                            | Added Independence requirements to the Communications with Management/TCWG section.                                                                                | Updated in both the master template and existing client files. | OneForm                    |
| <b>Letters</b>       |                                                       |                                                                                                                                                                    |                                                                |                            |
| 438.                 | Audit planning letter (Those charged with governance) | Updated letter to include ISA 260 amendments (new Ethical requirements section).                                                                                   | Updated in both the master template and existing client files. | Tailor                     |
| 367.                 | Audit findings – Sample letter                        | Updated letter to include ISA 260 amendments (new Ethical requirements section).                                                                                   | Updated in both the master template and existing client files. | Tailor                     |
| <b>Flat forms</b>    |                                                       |                                                                                                                                                                    |                                                                |                            |
| 501.                 | Analytical review – Ratios – Preliminary              | Corrected the calculations for Owner's equity, related to dividends, which corrects the value for Return on Investment and Interest to Net income before interest. | Updated in both the master template and existing client files. | Minimal                    |
| 665.                 | Analytical review – Ratios – Final                    | Corrected the calculations for Owner's equity, related to dividends, which corrects the value for Return on Investment and Interest to Net income before interest. | Updated in both the master template and existing client files. | Minimal                    |

| Doc #    | Name                            | Summary of Change                                                                                                    | Consideration                                                  | Minimum Engagement Profile |
|----------|---------------------------------|----------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|----------------------------|
| PDF      |                                 |                                                                                                                      |                                                                |                            |
| OVERVIEW | Overview of Audit International | Updated the overview of Audit International to reflect the current information for the Audit International template. | Updated in both the master template and existing client files. | None                       |

## Annexure C – Known matters

| Matter                                                                        | Description                                                                                                                                                                                                                                                                                                                                                                                                                            | Alternative                                                                                                                                                                                                                             |
|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Forms 5200 and 5210                                                           | In some cases, these Word forms may show as deleted after an update is completed in a client file.                                                                                                                                                                                                                                                                                                                                     | A new copy of the Word Form 5200 and 5210 can be inserted from the master template through the Working Papers <b>From Library   Document Library</b> menu.                                                                              |
| Component column in FSA                                                       | The component column does not show in the risk report on the FSA.                                                                                                                                                                                                                                                                                                                                                                      | Use the risk report documents to view components that are linked to risks.                                                                                                                                                              |
| Re-integration with 01.75                                                     | IFRS and SME have a new Excel document, 01.75 - Sample Connector Monthly BS & IS. During re-integration with IFRS and SME, the document will be added to the top of the document manager.<br>During re-integration with GRAP and IPSAS, the document may not be removed.<br>When updating the master template, the manual placeholder document for 01.75 may not come in. However, after integration the Excel document will be added. | If re-integrating with IFRS or SME, users can move the document to folder Financial statement preparation.<br>If re-integrating with GRAP or IPSAS, users can delete the document.                                                      |
| <b>Tooltips on procedure conditions</b>                                       | In work programs and checklists, the tooltips on icons for procedure conditions (grey eyes) and tags (blue eyes) may not be correct after the patch update. This is a known display issue.                                                                                                                                                                                                                                             | In each work program or checklist, click on the red button beside the Home button <b><u>at least twice</u></b> to update the tooltip for procedure actions and conditions to reflect the correctly referenced documents and procedures. |
| PMSD. - issue not linked to FSA does not pull through into the PMSD. document | When raising an issue that either linked or not linked to a financial statement area (FSA), this should pull through to the PMSD. Document. Currently, issues that are not linked to a FSA do not pull through to the PMSD. Document.                                                                                                                                                                                                  | If you would like an issue to display in the PMSD, link the issue to an FSA.                                                                                                                                                            |

## **Annexure D – Firm author notice**

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### **Update**

#### **Retain letters function**

Firm authors are reminded of the Retain letters function (by adding a manual document numbered RETLETTERS to the document manager before updating the firm template) to retain changes made previously, if any, to letters. Audit International 28.1 changes may then need to be made manually in design mode when using this function.

#### **Dashboard**

To ensure the dashboard tiles are not greyed out and accurately reflect work programs and worksheets, click 'Edit', select the respective tile, navigate to 'Section and Mappings', manually add each item, and save your changes.

# Contact Us

## Main Contact Details

Adapt IT Reception

+27 10 494 100

## Help Desk Direct Extension

E-mail Caseware Support

[support@casewareafrica.co.za](mailto:support@casewareafrica.co.za)

## Other Important Details

Register at [success.casewareafrica.com](http://success.casewareafrica.com) for easy access to frequently asked questions, upgrades, downloads, and technical documentation.

**Email us at [info@casewareafrica.co.za](mailto:info@casewareafrica.co.za) regarding:**

Feedback

Ideas on service or products

Product information

Account or license information

Any other queries

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