



Audit International

What's New
Version 27.1

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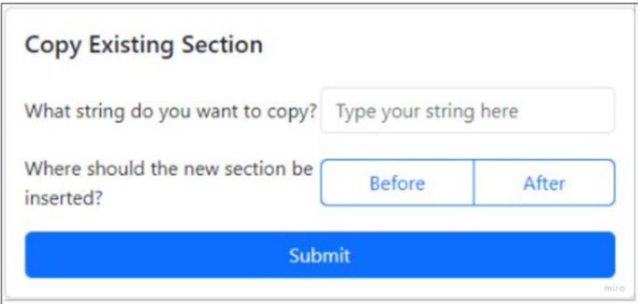
1. Caseware Working Papers 2025.00.091 (Release 2)

The following describes the features and fixes included in Working Papers 2025 and related products.

1.1 Features

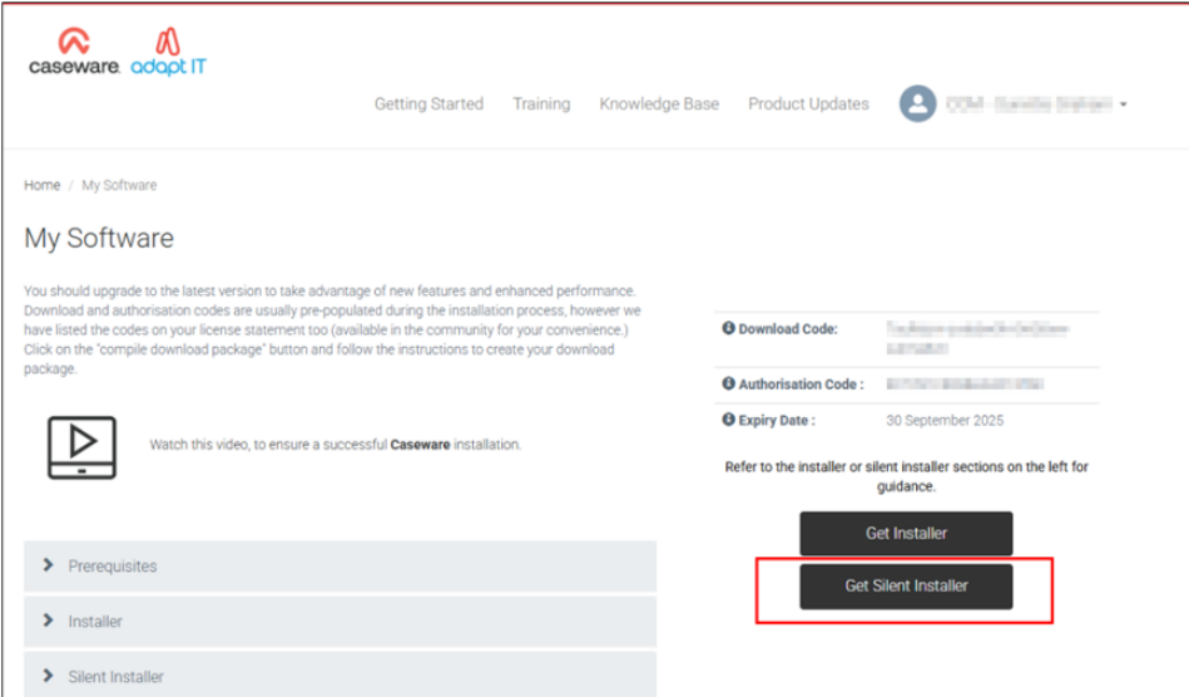
This release includes the following new features:

- Chromium Embedded Framework (CEF) has been updated to version 131 to stay in line with the latest updates.
- You can now [export journal entry transfers](#) to a format that is highly compatible with Xero, allowing for a more efficient import process.
- CSS is now supported when printing to the iXBRL file format.
- Installation - You will be required to fill in a username and email on installation.
- The copy existing section method lets you specify if you want to insert the existing section before or after the relative section.



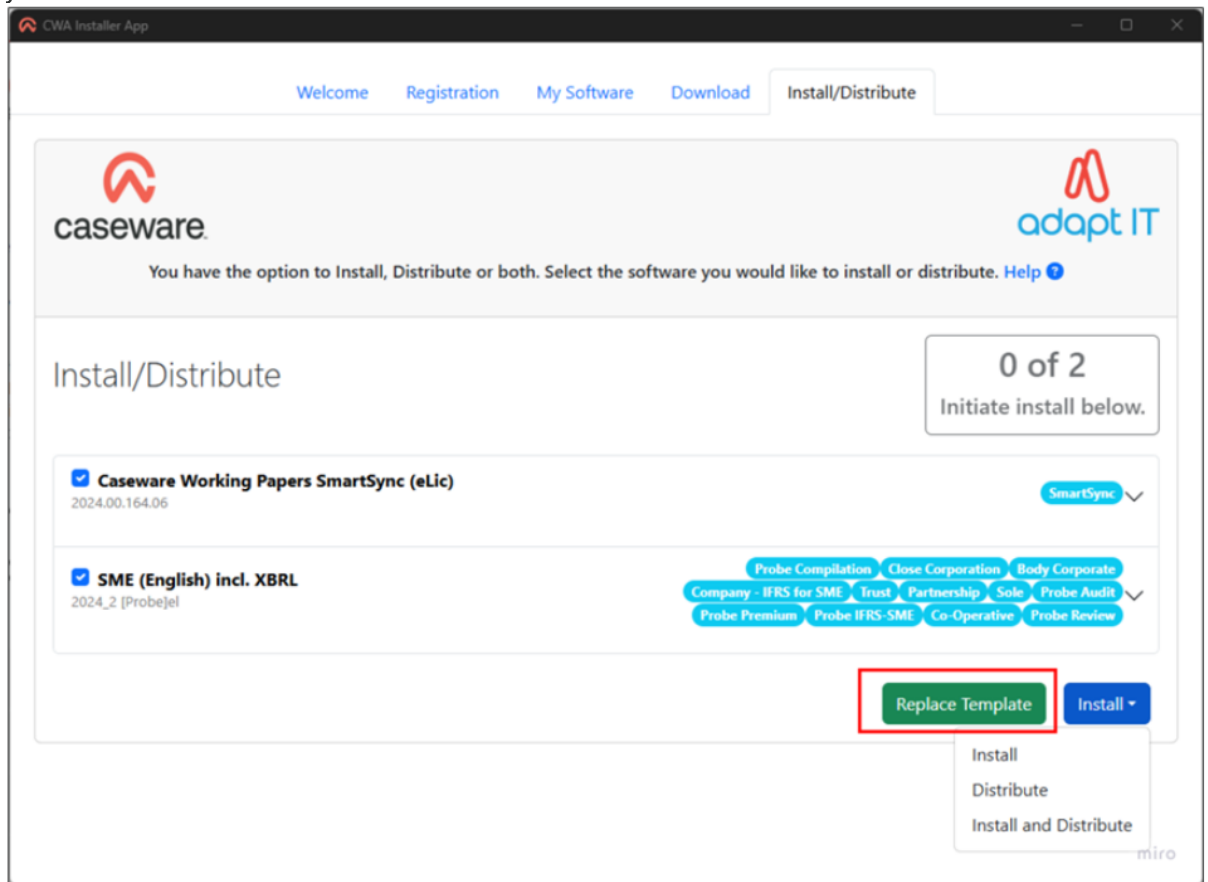
The screenshot shows a dialog box titled "Copy Existing Section". It contains a text input field with the placeholder "Type your string here" and a label "What string do you want to copy?". Below this is a label "Where should the new section be inserted?" with two buttons: "Before" and "After". At the bottom is a large blue "Submit" button.

- The cloud installer lets you self-serve and generate a silent install.



The screenshot shows the "My Software" page in the Caseware user portal. The page includes the Caseware and adopt IT logos, navigation links (Getting Started, Training, Knowledge Base, Product Updates), and a user profile dropdown. The main content area has a "My Software" heading and a message about upgrading. Below this is a video player icon and a link to "Watch this video, to ensure a successful Caseware installation." On the right, there are fields for "Download Code:", "Authorisation Code:", and "Expiry Date:". Below these fields is a message: "Refer to the installer or silent installer sections on the left for guidance." At the bottom, there are two buttons: "Get Installer" and "Get Silent Installer", with the latter button highlighted by a red rectangle.

- The cloud installer now lets you add your customised firm template to the distributable for your firm.



1.2 Fixes and improvements

This release includes fixes to the following issues:

- Published Working Papers engagements that are pending lockdown do not show the correct lockdown status (P) on Caseware Cloud.
- The document modification time does not account for time zone differences, resulting in erroneous sync conflicts.
- The multi-year view of the trial balance does not calculate prior year balances correctly.
- Caseware AiDA occasionally fails to summarize the active PDF document.
- A conversion error prevents Xero trial balance data from being imported into Working Papers.
- The CaseView calculation editor does not display ampersands correctly.
- Large values do not round correctly in certain graph types.
- CaseView documents open slower if the engagement is published to an on-premises SmartSync Server.

2. Universal

The following describes the features and fixes available to you in the latest release of Audit System.

2.1 Features

This release includes the following new features:

- Added the “Template-Specific Check” functionality from the Batch Tool to the Template Analysis Tool for use on template files.
- Selecting **No** to the **Delete associated procedures** prompt when deleting groups will automatically move any associated procedures to the default groups.
- An error message now displays when comparing changes between procedures if there is no equivalent content in the content libraries.
- A “processing” cursor icon now displays when importing a large quantity of risks to indicate that the request is in progress.

2.2 Fixes

This release includes fixes to various script errors and interface-related issues, as well as the following:

- The Batch Update Tool experiences performance issues when attempting to close a file.
- The selected FSA planning balance in the **Configuration** section is not retained when adding new custom planning balances.
- A “Type mismatch” error displays during an engagement update when new custom planning balances are created through the selected FSA planning balance.
- Documents that are labelled “prerequisites” lose this status if the document number is changed.
- Modifications to **AO - Risk Options** are not retained if any of the expandable options are empty.
- The balance date in a locked **Planning** column changes upon refreshing the FSA.
- Controls cannot be deleted if their control ID contains too many numbers.
- Users with the **Load and update** and **Load and review** update actions cannot proceed through a template update if the **Update All** option is disabled in **AO - General options**.
- Deleted procedure assertions are restored upon reinserting the procedure from the KLI.
- An “Object has been deleted” error displays during a template update from version 24.00.
- Procedures that are labelled “Required” lose their notes after a procedure update.
- Explanations and responses that are set to clear on roll forward are erroneously set to clear on an update.
- Grouping structures are updated even when marked as **N/A**.
- Deleted groups are restored upon reopening the document.
- Procedures that are inserted from the library overwrite the risk linkage of other procedures.
- Some work programs are missing applicable completion responses.
- Assertions are not included when importing a procedure from one work program to another.

3. Audit content

3.1 Caseware International

Caseware® International Inc. licenses certain content for Audit International under agreement with the Chartered Professional Accountants of Canada (CPA Canada). The content provides non-authoritative guidance on applying International Standards on Auditing (ISAs) issued by the International Auditing and Assurance Standards Board. These forms are designed to assist practitioners in the implementation of the ISAs and are not intended as a substitute for the ISAs themselves.

3.1.1 Overview

This version of Audit International includes the changes and new amendments to ISA 700 (Revised), *Forming an Opinion and Reporting on Financial Statements*; and ISA 260 (Revised), *Communication with Those Charged with Governance*, as a result of the revisions to the International Ethics Standards Board for Accountants' International Code of Ethics for Professional Accountants (including International Independence Standards) (IESBA Code). These narrow scope amendments are effective for the audit of financial statements with periods beginning on or after December 15, 2024. Additionally, documents listed in this summary have been enhanced to provide more user-friendly content to streamline the audit workflow, as a result of feedback provided by users and practice reviewers/regulators.

3.1.2 Automatic document

In Form 421.600, new guidance has been added in the full template. This change cannot be made during the update process as it does not support updates to automatic documents. In addition, updates have been added to the commentary text area of Objectives and Notes sections of the automatic form.

3.1.3 Document manager – changes to roles

The following forms have been updated for the role settings from **Default Role Set** to **Partner Review (PR)**

- 100 Report transmittal
- 310-1 Partner Acknowledgment
- 405 Acceptance/Continuance
- 380 Withdrawal

3.1.4 Content updates

Form numbers	Description
Engagement file setup	
400.	Major changes to 3 procedures. Minor changes to 22 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags “ISA 220” and “Not ISA 220”. Updated document guidance. Updated procedure tag for Form 590.600 to include Group audit.
400-1.	Minor changes to 13 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags “ISA 220” and “Not ISA 220”. Updated document guidance.

Form numbers	Description
400-2.	Major changes to 3 procedures. Minor changes to 14 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags "ISA 220" and "Not ISA 220". Updated document guidance. Updated procedure tag for Form 590.600 to include Group audit.
400-3.	Minor changes to 2 procedures. Updated document guidance.
Audit	
ONEFORM.	Updates made to the COMMUNICATIONS WITH MANAGEMENT/TCWG for ISA 260 amendments.
Planning	
430.	Minor changes to 3 procedures. Updated document guidance.
438.	Added the letter throughout to add content for ISA260 amendments. Updated guidance.
Lead sheets and working papers	
430.11	Updated document guidance. Major changes to 1 procedure. Minor changes to 4 procedures.
630.11	Major changes to 4 procedures. Minor changes to 2 procedures. Updated document guidance.
Completion documents	
DOC	Major changes to 3 procedures. Minor changes to 8 procedures. Deleted 6 procedures.
301. DELETED	New Form deleted as the form relates to ISA 220
305.	Major changes to 2 procedures. Minor changes to 29 procedures.
340.	Added 1 new procedure. Major changes to 2 procedures.
340-1.	Added 1 new procedure. Major changes to 2 procedures. Deleted 1 procedure.
310.	Minor formatting update to document guidance. Major changes to 2 procedures. Minor changes to 3 procedures. Modified the procedure heading.

3.2 Caseware Africa

3.2.1 Companies Act Changes (South African entities only)

This release includes changes related to the Companies Amendment Act 16 of 2024 (First Amendment Act) and the Companies Second Amendment Act 17 of 2024 (Second Amendment Act) signed into law on 26 July 2024. Certain sections of the First Amendment Act and the full Second Amendment Act came into effect on 27 December 2024.

Relevant procedures are updated to reflect these legislative changes.

Form numbers	Companies Act Ref.	Procedure name	Description
Work programs			
347.10 348.10 350.10 430.10 805.10	Section 45	Financial assistance / SACoAct - Financial Assistance	Change the wording of procedures from “loans or financial assistance” to only “financial assistance”.
805.10	Section 16	SACoAct - Memorandum of Incorporation	Added section 16 to the procedure.
805.10	Section 40	SACoAct - Capital account transactions - Share capital	Added sub-procedure to confirm that the provisions of sections 38 – 41 of the Companies Act 71 of 2008 have been complied with.
805.10	Section 61(8)	SACoAct Meetings -	Added sub-procedure to confirm that public companies attended to all the business as required by the section.
805.10	Section 72(7A)	SACoAct Committees -	Added sub-procedure to test the composition of the Social and ethics committee. New procedure to appear for financial reporting periods ending after the effective date of the Act, which is 27 Dec 2024.

3.2.2 Fixes

- The Risk Response area Assets, Equity and Liabilities, and Income Statement sections have been correctly mapped on the Digital Dashboard.
- The Financial statements areas worksheets Business cycle linkages for: Trade receivables, Receivables from exchange and Receivables from non-exchange transactions are now linked to the Revenue, receivables and receipts (RRR) cycle.

3.3 Related annexures

- Annexure A – Content changes by Caseware International
- Annexure B – Detailed content changes (CWI)
- Annexure C – Known matters
- Annexure D – Firm author notice

Annexure A – Content changes by Caseware International

Doc #	Name	Change Based On		New/Existing Users		Minimal Engagement Profile					
		Procedures / guidance / conclusions	Form (Automatic documents / New documents / Flat forms)	Master/ New client files	Existing Client Files	Minimal	Basic	OneForm	OneForm+	Core	Tailor
Checklists											
430.	Overall audit strategy (Core)	✓		✓	✓					✓	
DOC	Documentation checklist	✓		✓	✓						✓
301. DELETED	Worksheet – Engagement quality control review										
305.	Reporting checklist	✓		✓	✓			✓			
310.	Checklist - Audit completion (Core)	✓		✓	✓					✓	
340.	Worksheet – Matters to be communicated to management and those charged with governance	✓		✓	✓						✓
340.-1	Communications to be made by the auditor with those charged with governance and management	✓		✓	✓						✓
Work programs											
430.11	Accounts receivable confirmation – Supplementary procedures	✓		✓	✓		✓				
630.11	Accounts payable confirmation – Supplementary procedures	✓		✓	✓		✓				
Special forms											

Doc #	Name	Change Based On		New/Existing Users		Minimal Engagement Profile					
400.	Optimiser checklist	✓		✓	✓						✓
400-1.	Optimiser checklist	✓		✓	✓		✓	✓	✓		
400-2.	Optimiser checklist	✓		✓	✓					✓	
400-3.	Optimiser checklist	✓		✓	✓	✓					
ONEFORM.	Audit memo		✓	✓	✓			✓	✓		
Letters											
438.	Audit planning letter (Those charged with governance)		✓	✓	✓						✓
PDF											
OVERVIEW	Overview of Audit International		✓	✓	✓						
MAP	ISA engagement form audit map		✓	✓	✓					✓	
Automatic forms											
421.600	Component balances (Core)	✓		✓						✓	

Annexure B – Detailed content changes (CWI)

Doc #	Name	Summary of Change	Consideration	Minimum Engagement Profile
Checklists				
430.	Overall audit strategy (Core)	Updated document guidance. Minor changes to 3 procedures.	Updated in both the master template and existing client files.	Core
DOC	Documentation checklist	Major changes to 3 procedures. Minor changes to 8 procedures. Deleted 6 procedures.	Updated in both the master template and existing client files.	Tailor
305.	Reporting checklist	Major changes to 2 procedures. Minor changes to 29 procedures.	Updated in both the master template and existing client files.	OneForm
310.	Checklist - Audit completion (Core)	Minor formatting update to document guidance. Major changes to 2 procedures. Minor changes to 3 procedures. Deleted conclusions (AI 26.1)	Updated in both the master template and existing client files. The conclusion section may need to be turned off using the menu in the existing client files after the update.	Core
340.	Worksheet – Matters to be communicated to management and those charged with governance	Added 1 new procedure. Major change to 1 procedure.	Updated in both the master template and existing client files.	Tailor
340-1.	Communications to be made by the auditor with those charged with governance and management	Added 1 new procedure. Major changes to 2 procedures. Deleted 1 procedure.	Updated in both the master template and existing client files.	Tailor

Doc #	Name	Summary of Change	Consideration	Minimum Engagement Profile
Work programs				
430.11	Accounts receivable confirmation – Supplementary procedures	Updated document guidance. Major changes to 1 procedure. Minor changes to 4 procedures.	Updated in both the master template and existing client files.	Basic
630.11	Accounts payable confirmation – Supplementary procedures	Updated document guidance. Major changes to 4 procedures. Minor changes to 2 procedures.	Updated in both the master template and existing client files.	Basic
Special forms				
400.	Optimiser checklist	Major changes to 3 procedures. Minor changes to 22 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags “ISA 220” and “Not ISA 220”. Updated document guidance. Updated procedure tag for Form 590.600 to include Group audit.	Updated in both the master template and existing client files.	Tailor
400-1.	Optimiser checklist	Minor changes to 13 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags “ISA 220” and “Not ISA 220”. Updated document guidance	Updated in both the master template and existing client files.	Basic, OneForm, OneForm+

Doc #	Name	Summary of Change	Consideration	Minimum Engagement Profile
400-2.	Optimiser checklist	Major changes to 3 procedures. Minor changes to 14 procedures. Deleted 1 procedure ISA 220 (Revised) and associated tags "ISA 220" and "Not ISA 220". Updated document guidance. Updated procedure tag for Form 590.600 to include Group audit.	Updated in both the master template and existing client files.	Core
400-3.	Optimiser checklist	Minor changes to 2 procedures. Updated document guidance	Updated in both the master template and existing client files.	Minimal
ONEFORM.	Audit memo	Updates made to the COMMUNICATIONS WITH MANAGEMENT/TCWG for ISA 260 amendments.	Updated in both the master template and existing client files.	OneForm
Letters				
438.	Audit planning letter (Those charged with governance)	Updated the letter throughout to add content for ISA260 amendments. Updated guidance.	Updated in both the master template and existing client files.	Tailor
PDF				
OVERVIEW	Overview of Audit International	Updated the overview of Audit International to reflect the current information for the Audit International template.	Updated in both the master template and existing client files.	None
MAP	ISA engagement form audit map	Updated the Audit International Map to reflect the current information for the Audit International template.	Updated in both the master template and existing client files.	Core

Doc #	Name	Summary of Change	Consideration	Minimum Engagement Profile
Automatic forms				
421.600	Component balances (Core)	Commentary text area modified with guidance	New guidance added in master template. Firm authors please refer to firm author notice. Only available in new client files	Core

Annexure C – Known matters

Matter	Description	Alternative
Procedure conditions	In work programs and checklists, the icons for procedure conditions (grey eyes) and tags (blue eyes) may not be correct after the patch update. This is a known display issue, and the functionality will be correct in the client files.	In each work program or checklist, click on the red button beside the Home button to update the tooltip for procedure actions and conditions.
Forms 5200 and 5210	In some cases, these Word forms may show as deleted after an update is completed in a client file.	A new copy of the Word Form 5200 and 5210 can be inserted from the master template through the Working Papers From Library Document Library menu.
Minimal or Basic profile	After updating a file that uses Minimal or Basic profiles to the latest version, the file still displays the icon indicating that there is an update.	You can disregard the icon as there were no structure updates to these profiles this year.
Form 650 role set	The role set of Form 650 - Subsequent events has been changed from Preliminary / Final (PF) to Default Role Set; however, the role set will not be updated during the update process.	Firm authors who wish to make this change should do so in their template manually. The change will apply to new client files going forward. Users who update client files will also need to make the change in their updated client files.
Conclusions	The Conclusion sections have been turned off for Form 511. The Conclusion sections will not be turned off during the update process of the master template and client files.	Users can turn off the Conclusion section using the menu.
Component column in FSA	The component column does not show in the risk report on the FSA.	Use the risk report documents to view components that are linked to risks.

Matter	Description	Alternative
Re-integration with 01.75	<p>IFRS and SME have a new Excel document, 01.75 - Sample Connector Monthly BS & IS. During re-integration with IFRS and SME, the document will be added to the top of the document manager.</p> <p>During re-integration with GRAP and IPSAS, the document may not be removed.</p> <p>When updating the master template, the manual placeholder document for 01.75 may not come in. However, after integration the Excel document will be added.</p>	<p>If re-integrating with IFRS or SME, users can move the document to folder Financial statement preparation.</p> <p>If re-integrating with GRAP or IPSAS, users can delete the document.</p>
Tooltips on procedure conditions	<p>In work programs and checklists, the tooltips on icons for procedure conditions (grey eyes) and tags (blue eyes) may not be correct after the patch update. This is a known display issue.</p>	<p>In each work program or checklist, click on the red button beside the Home button at least twice to update the tooltip for procedure actions and conditions to reflect the correctly referenced documents and procedures.</p>
PMSD. - issue not linked to FSA does not pull through into the PMSD. document	<p>When raising an issue that either linked or not linked to a financial statement area (FSA), this should pull through to the PMSD. Document. Currently, issues that are not linked to a FSA do not pull through to the PMSD. Document.</p>	<p>If you would like an issue to display in the PMSD, link the issue to an FSA.</p>

Annexure D – Firm author notice

Update

Automatic document - Form 421.600

The following updates to the commentary text area of the automatic form may need to be added in manually:

Objectives:

- To perform a preliminary engagement scoping to identify and list all classes of transaction, account balances, and disclosures.

Notes:

- List all components determined by the group auditor for the purpose of the group audit. The group auditor's determination of component(s) may be different from how entities/business units are organized in the group entity as summarized in Form 510. Based on the understanding of the group's organizational structure and information system, the group auditor may determine that the financial information of certain entities or business units may be considered together for purposes of planning and performing audit procedures.
- Edit listing of components through Working Paper's Consolidate feature.
- Import component balances through Working Paper's Consolidate feature.

Document manager

Add the tag 'cw2100' on *590.600 Group audit program – Engagement scoping components (Core)* in the document manager to ensure this document is excluded when not in a group audit scenario.

Dashboard

To ensure the dashboard tiles are not greyed out and accurately reflect work programs and worksheets, click 'Edit', select the respective tile, navigate to 'Section and Mappings', manually add each item, and save your changes.

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